

# CLAIM FORM

This form applies to all Bupa México, Compañía de Seguros, S.A. de C.V. products



## PRIVACY NOTICE

Bupa México, with its address at Montes Urales 745, 1<sup>st</sup> floor, Lomas de Chapultepec, Miguel Hidalgo, Zip Code 11000, Mexico City, Mexico. We remind you that the information collected through this form will be used to process and follow-up on your claim, therefore, we require your express written consent at the end of this document.

For more information on the terms of the processing of your personal data, and how to exercise your ARCO rights, we invite you to check our Comprehensive Privacy Notice, available at [www.bupalud.com.mx](http://www.bupalud.com.mx).

## INSTRUCTIONS

1. This form must be filled with a single ink, and must have the handwritten signature of the affected insured and attending physician. It will not be valid with cross-outs or erasures, and no subsequent changes to the statements herein will be accepted.
2. It is necessary to fill out the full form and provide complete and detailed information.
3. As a result of providing this form, Bupa México Compañía de Seguros, S.A. de C.V., is not required to admit the validity of the claim or waive the rights it reserves according to the policy.
4. This form must be accompanied with the following documentation:
  - a. Official valid ID of the affected insured.
  - b. All laboratory, clinical, pathology analyses and prescriptions on which the diagnostic is reasoned.
  - c. In case of a request for refund, it is necessary to attach the "Refund Request Form".
  - d. In case of a medical service preauthorization request, please attach all laboratory, clinical, pathology analyzes and prescriptions on which the diagnostic and the need for the requested treatment are reasoned.
  - e. In case of an accident, Bupa reserves the right to request toxicological tests and relevant reports from competent authorities and/or health service providers. In case of an accident as a driver of motor vehicles or transportation, it is necessary to attach toxicological tests and relevant reports from the competent authorities to complete the report. If the vehicle is insured, please attach a copy of the accident report from the insurance company and/or a copy of the Universal Statement of Accident of the insurance company.

## 1. TYPE OF CLAIM (PICK ONE OF THE FOLLOWING OPTIONS):

Direct payment to health provider or scheduling of medical service	Preauthorization of medical service	Reimbursement
Choose one of the following options: Accident                      Disease                      Pregnancy	Policy No.	

## 2. INFORMATION ON THE AFFECTED INSURED

Name of the affected insured	Paternal Last Name	Material Last Name	Name (s)
Tax ID	Nationality		
Date of Birth	DD / MM / YY	Sex	Female      Male
Telephone	Email		

## 3. DETAILS OF THE CLAIM (TO BE FILLED BY THE INSURED)

3.1 Indicate the type of alterations and/or symptoms that you suffered



**6. SECTION TO BE FILLED BY THE ATTENDING PHYSICIAN. YOU MAY ALSO SEND A MEDICAL REPORT WITH LETTERHEAD, SIGNED BY THE ATTENDING PHYSICIAN AND WITH THEIR PROFESSIONAL LICENSE NUMBER**

6.1 Indicate the name of the affected insured:

6.2 Indicate the diagnostic

6.3 Studies carried out to determine the diagnostic

6.4 Date on which the diagnostic was determined DD / MM / YY

6.5 Is this condition related to another condition?      No      Yes      If yes, describe which and why:

6.6 Clinical conditions (signs and symptoms)

6.7 Treatment

6.8 Were there complications?      Yes      No      If yes, describe the complications:

**MEDICAL FEES BUDGET FOR DIRECT PAYMENT**

Date of Service	Name of the provider / attending physician	Specialization	Professional license	Description of the service	Amount in Mexican Pesos
DD / MM / YY					
DD / MM / YY					
DD / MM / YY					
DD / MM / YY					
DD / MM / YY					
Total					
Budget					

**INFORMATION OF THE ATTENDING PHYSICIAN**

Name	Specialization	Professional license	Telephone	Signature

**7. IN CASE OF USING AN ADDITIONAL PROVIDER OF MEDICAL MATERIALS, FILL THE FOLLOWING SECTION**

7.1 Name of the provider		7.2 Tax ID	
7.3 Address			
7.4 Telephone		7.5 Date	DD / MM / YY
7.6 Total for the services	Please attach the detailed budget of the services to be provided		

**8. PERSONAL DATA TRANSFER**

In addition to transfers of personal data permitted by applicable law and for the purpose of complying with the primary and secondary purposes established in our Privacy Notice, you authorize Bupa Mexico to carry out the transfer of personal data with:

- Your agent or broker. Providers with assistance services.
- Hospital providers. Ambulatory service providers.
- Medical and telemedicine providers. Reinsurers and Coinsurers.

**Please choose a mandatory option:**

I expressly consent that my data be transferred:      Yes      No

**9. SIGNATURE OF THE AFFECTED INSURED**

Place:		Date:	DD / MM / YY
Name and signature (Affected insured)			

**10. IN CASE OF MINORS OR IMPOSSIBILITY OF THE AFFECTED INSURED TO SIGN**

Name:		Relationship:	
Place:		Date:	DD / MM / YY
Signature of the mother, father, guardian, or representative			
Attach a copy of the official ID with signature of the mother, father, guardian, or representative that signs.			

**Bupa México, Compañía de Seguros, S.A. de C.V.**

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**Specialized Customer Service Unit (UNE)**

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